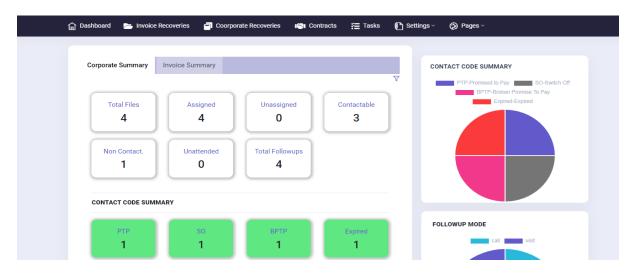
DASHBOARD



INVOCE RECOVERIES

බ Dashboard 📄	Invoice Recoveries	🗧 🦳 Coorporate Rec	overies	I Contracts	¥⊒ Tasks	🜔 Settings ~	Pages ~		
nvoice Reco						New	Invoice Debtor	Import Import Invoice	es
INVOICE RECOVE	RIES SUMMARY								
TOTAL 8		5	clos 1	SED	HOLD O		legal O	RISKY 2	
Show 10 🗢	entries						Sean	♥ Filters	
File No 1	Debtor Name	Email		Mobile		Project Location	Invoice Amount	1↓ Credit Amount 1↓	в
0021	David Nainan	david@gmail.com		8855665553355		Dubai	2000.00	1000.00	1
1001	ABC Company	abc@abc.in		989563256		Dubai	5000.00	3000.00	2

NEW INVOICE DEBTOR

) Dashboard 🛛 👝 Invoid	ce Recoveries 🚽 Coorporate Recoveries	🖸 🚱 Contracts 😤 Tasks 👔	Settings
ome / Invoice Recoveries	/ New Invoice Recovery		
Profile			
DEBTOR INFORMATION			
Debtor Name: *	File No: *	Credit Limit: *	Project Location: *
Ram	0055	200	Dubai
Agent: *	Manager:	Team Leader:	BD Under:
Lakshmi	- Lakshmi	- Lakshmi	- Lakshmi -

IMPORT DEBTORS

🛟 S	MART EGAL	Search for anythi	ng C					0	ŵ	2	
<u> Dashba</u>	oard 👝 Inv	voice Recoveries	Coorporate Recoveries	🧐 Contracts	🔚 Tasks	🎦 Settings ~	🛞 Pages 🗸				
	nport Invoice De										
Downlo	ad Sample										
Choose	e CSV file		Browse								
Import	1										

IMPORT INVOICE

ĥ	Dashboard	Invoice Recoveries	Coorporate Recoveries	Contracts	🔚 Tasks	🜔 Settings ~	🛞 Pages 🗸	
	mport Invo							
	Download Samp	ble						
(Choose CSV file	3	Browse					
ſ	Debtor: *							
	F932244-aaa		Ψ					
	Import							

<u>OVERVIEW</u>

] Dashboard 📄 Invoice Recoveries	Coorporate Recoveries	🖎 Contracts 😤 🗆	Tasks 🜔 Settin	ngs ~ 🔞 Pages ~	
DAVID NAINAN (PTP) ACTIVE *	2000.00 INVOICE AMOUNT	1000.00 CREDIT AMOUNT	1000.0 BALANCE AMO		о 🔊 РТР
Overview Profile Invoices P	ayments Tasks Followups	PTP Activity Log	J		
				Last Followup On 2022-07-31	
CONTACT INFO		Current Address		ptp	
CONTACT INFO	Email david@gmail.com	Current Address Dubai		ptp INVOICES OVERVIEW	
Mobile	david@gmail.com 🧿			ptp	100%
Mobile 8855665553355	david@gmail.com 🧿	Dubai		ptp INVOICES OVERVIEW	100%

INVOICES

	Invoice	Recoveries	Coorporate R		Contracts	🔁 Tasks	🎦 Settings ~	Pages ~		
Home / Invoice R	lecoveries /	David Nainan								
DAV	ID NAINAN (F ACTIVE	PTP) ▼	2000		000.00		1000.00 Alance amount	+ Invoice	P Followup	ртр
Overview	Profile In	voices Pa	yments Tasks	Followups P	TP Activit	y Log				
Overview										
Overview										
Overview										
New Invo	_									
New Inve	oice		Invoice Amount	Amount Received	Balance	Status	Sub Status	Invoice Due Date	Past Due Days	A
New Invo	oice No I	Invoice Date	Invoice Amount	Amount Received	Balance	Status	Sub Status	Invoice Due Date	Past Due Days	А
New Invoice I Invoice I	oice		Invoice Amount 2000.00	Amount Received	Balance 1000.00	Status	Sub Status NOT RESPONDING	Invoice Due Date 2022-10-06	Past Due Days	A

PAYMENTS

句 Das	shboard 🦳	Invoice Recove	ries 📄 Coorp	oorate Recoveries	Contracts	🚝 Tasks 🛛 🜔	∫ Settings ∽	🛞 Pages 🗸	
Home /	/ Invoice Reco	veries / David N	lainan						
		AINAN (PTP) CTIVE		DOD.OO	1000.00 CREDIT AMOUNT		0.00 CE AMOUNT	+ Invoice	Followup
Ove	erview Pro	file Invoices	Payments	Tasks Followup:	s PTP Activit	ty Log			
	ALL PAYMEN	rs							
	Invoice No	Invoice Date	Invoice Amount	Invoice Due Date	Amount Received	Received Date	Actions		
	INV-0025	2022-07-11	2000.00	2022-10-06	1000.00	2022-07-11	6		
				TOTAL	1,000.00				
ش Das	shboard n	Invoice Recover	ries 📑 Coorp	porate Recoveries	Contracts	Æ Tasks €) Settings ~	(२) Pages ∨	
Das	DAVID N	Invoice Recove	2(Dorate Recoveries	CREDIT AMOUNT	0 100) Settings ~)0.00 CE AMOUNT		D Followup
	DAVID N	AINAN (PTP) CTIVE	20 •	000.00	1000.00 CREDIT AMOUNT	D 100 BALANC	00.00		Followup
	DAVID N A	AINAN (PTP) CTIVE	20 •	DOO.OO	1000.00 CREDIT AMOUNT	D 100 BALANC	00.00		Followup 1991 PTP
Ove	DAVID N A	AINAN (PTP) CTIVE	20 •	DOO.OO	1000.00 CREDIT AMOUNT) 10C F BALANC ty Log	00.00		Followup
Ove Sł 1 er	DAVID N A srview Pro New Task how 10	AINAN (PTP) CTIVE file Invoices	20 •	DOO.OO	1000.00 CREDIT AMOUNT 5 PTP Activit	n 10 C BALANC ty Log	DO.OO DE AMOUNT		Followup It PTP

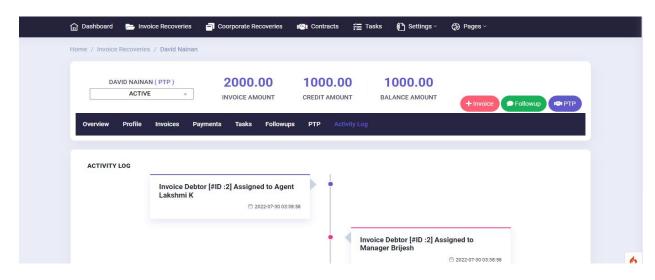
FOLLOWUP

	Recoveries 📄 Coorporate F	Recoveries 🛛 🔄 Contrac	ts 🔚 Tasks	🎦 Settings ~	Pages ~
DAVID NAINAN (ACTIVE	PTP) 2000 v INVOICE AI			000.00 ANCE AMOUNT	+ Invoice Followup (101 PTP
Overview Profile II	nvoices Payments Tasks	Followups PTP	Activity Log		
New Followup					
New Followup Date	Contactable/Non Contactable	Contact Code	Mode Of Contact	Description	Actions
	Contactable/Non Contactable Contactable	Contact Code PTP-Promised to Pay PTP Date: 2022-08-01 PTP Amount: 500	Mode Of Contact Call	Description ptp	Actions

<u>PTP</u>

命 Dashboard	📇 Invoice Re	coveries 📄 Coorp	orate Recoveries	Sontracts	₹≣ Tasks	🜔 Settings ~	Pages ~	
Home / Invoice F	Recoveries / Da	wid Nainan						
DAV	ID NAINAN (PT ACTIVE		00.00	1000. CREDIT AMO		1000.00	+ Invoice 🗩	Followup 📽 PTP
- ·					ativity tax			
Overview	Profile Invo	ices Payments [·]	Tasks Followuj	ps PTP A	ctivity Log			
Overview	Profile Invo	ices Payments	Tasks Followuj	ps PTP A	cuvity Log			
Overview New PTP		ices Payments	iasks followu	ps ptp A	cuvity Log			
		ices Payments	lasks Followu	ps pip A	cuvity Log			
		ices Payments			de Of Contact	Description		Actions

ACTIVITY LOG



CORPORATE RECOVERY

	Corporate Recoveries	es			New Debtor Import	
4 4 0 0 0 0 V Filters Show 10 ÷ entries Search: Image: Contact Contac	CORPORATE RECOVERIES S	UMMARY				
Show 10 ÷ entries Search: File No 11 Debtor Name 11 Email 11 Project Location 11 Outstanding Amount 11 Agent 11 Status 14 Contact Contac	4					
	Show 10 + entries				Sea	
20202 oct 0000 thisse Compail com 0046554444 Dubei 1000.00 Lakebri // 4070/7 Euricel E	File No 11 Debtor Name	e î↓ Email	↑↓ Mobile ↑↓ Pr	oject Location ↑↓ Outstar	nding Amount 斗 Agent	1↓ Status 1↓ Contact Cod
ryszz aei oooduliilad@ymail.com oy4ysss4444 Dubal T000.00 Lakshmilk ACTIVE Explied-EX	F9322 aef	0808athiraa@gmail.c	com 09495354444 D	ubai 1000.0	00 Lakshmi k	ACTIVE Expired-Exp

NEW DEBTOR

🏠 Dashboard 🛛 🗁 Invoice Re	coveries 📄 Coorporate Recoveries	🖎 Contracts 🚝 Tasks 🛛	🎦 Settings - 🏾 🍘 Pages -	
Home / Corporate Recoveries /	New Corporate Recovery			
Profile				
DEBTOR INFORMATION				
Debtor Name: *	File No: *	Outstanding Amount:	* Project Location: *	
Agent: *	Manager:	Team Leader:	BD Under:	
Lakshmi Remarks:	- Lakshmi	- Lakshmi	- Lakshmi	▼
Remains.				
				11

OVERVIEW CORPORATE RECOVERY

🚡 Dashboard 🛛 👝 Invoice Recove	ries 📄 Coorporate Recoveries	Contracts	🚝 Tasks 🏾 🗊	▲ Settings ~	🛞 Pages ~		
Home / Corporate Recoveries / aef							
AEF (EXPIRED) ACTIVE +	1000.00 OUTSTANDING AMOUNT	0.00 PAID AMOUNT	O.			🗩 Followup	РТР
Overview Profile Followup	s PTP Installments Tasks	s Activity Log					
Overview Profile Followup	s PTP Installments Tasks	s Activity Log					
CONTACT INFO		s Activity Log		Last Fo	llowup On 2022-0	7-26	
	Fmail	Activity Log Current Addres	15	по	llowup On 2022-0 ICES OVERVIEW	7-26	
CONTACT INFO	Email		15	по	ICES OVERVIEW	7-26	0%

INSTALLMENTS

Dashboard	Invoice Recoveries	Coorporate Recoveries	Contracts	揺 Tasks (『) Settings ~	Pages >	
	EXPIRED) CTIVE 🔻	1000.00 OUTSTANDING AMOUNT	0.00 PAID AMOUNT	0.0 BALANCE			Followup IS PTP
Overview F	Profile Followups	PTP Installments Tasks	Activity Log				
New Insta	allment						
Number o	of Installments : *	Installment Start Date: * MM/DD/YYYY		ement Type: *	v	Save	
Number of	of Installments : * Amount Status	MM/DD/YYYY			·	Save	

CONTRACTS

🔓 Dashboard 🛛 👝 Invoice Recoveries	Coorporate Recoveries	s 🚝 Tasks 👔 Settings 🗸	Pages ~	
Contract Home / Contract			Edit Contract	
CONTRACT POST EXECUTION1	DETAILS			
上 Contract				
S Agreement	Subject: *	Branch: *	Other Party:	
• Attachments	contract post execution1	Smart	No other party	
Comments	Contract Type: *	Start Date *	End Date	
Contract Renewal History	Commercial Lease Agreemen *	20/07/2022	28/07/2022	
≓⊒ Task	Legal Request No	Contact Value:	Description	
Updates	first instance 🔹	20000.00	About Contract	
Legal Request				
Templates	Save			

SET UP COMPANY PROFILE

🚡 Dashboard 🛛 👝 Invoice Recoveries	s 🗐 Coorporate Recoveries 🧃	Contracts 🔚 Tasks	🚹 Settings ~ ((∂) Pages ∨	
Settings					
Home / Settings					
СНЕСКОИТ					
The Project Budget is a tool used by project r	nanagers to estimate the total cost of a projec				
	1	2 3	4		
	Company Information	General Settings Ema	ail Case Diary		
	Company name*	State			
	XYZ Company	Dubai			
	City	Zip Code			
	Dubai	45689			

SETUP STAFF PROFILE

🔓 Dashboard	👝 Invoice Recov	eries <mark>=</mark>] Coorporat	e Recoveries ı 🍪 Contracts	🚝 Tasks	🚹 Settings ~	😧 Pages ~	
Staff Home / Staff							New Staff
STAFF LIST All Staff	r						
Sino	Full Name	Contact No	Email	Cr	eated Date	Status	Action
1	Roy p	58436	roy@gmail.com	01	1-08-2022	Yes	⊗ ×

SETUP CONTACT CODE

🏠 Dashboard 🛛 👝 Invoice Recoveries	Coorporate Recoveries	Contracts	🚝 Tasks	🚹 Settings ~	🛞 Pages 🗸	
Contact Codes						Contact Code
ACTIVE CONTACT CODES Show 10 ¢ entries					Search:	
Contract Code	ţ1	Short Code		1↓ Status	11 Actions	
Credit Card		CC			t s	
DebtMaster: collection softwar		DM			e 0	
Do not call back		DNCB			0 10	
Follow up		FU			6	

SETUP ROLES

n Dashboard 📂 Invoice Recoveries 🚽 Coor	rporate Recoveries ı 🏹 Contracts	差 Tasks ቢ	្នំ Settings ~ ្រុ	Pages ∨	
Roles Home / Roles					Add new role
ACTIVE ROLES					
Show 10 ¢ entries				Search:	
Role Name	†1	Actions			
Agent Total users : 0		C D			
Employee Total users : 0		C D			
Showing 0 to 0 of 0 entries (filtered from NaN total en	ntries)		Previous	s 1 2 3 4 5	Next